

(573)751-4213

REGISTRATION NO.: 24054 BOOK: 85 PAGE: 284
BONDS ISSUED BY: Wentzville R-IV School District
AMOUNT OF ISSUE: \$10,000,000.00 (remainder of \$26,000,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: July 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land, erecting schoolhouses, building additions to and repairing old buildings and furnishing schoolhouses in the District, including the following: (1) construction, furnishing and equipping of Phases 2 and 3 of the new high school; (2) construction, furnishing and equipping of a new elementary school; and (3) completion of other remodeling and repair improvements to the existing facilities of the District

ARE BONDS CALLABLE:	Bonds may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	Morgan Keegan & Company, Inc., Memphis, Tennessee
PURCHASE PRICE:	\$9,962,477.95
INTEREST RATE:	5.0647%
ASSESSED VALUATION:	\$463,410,653
INDEBTEDNESS:	(Including this issue) \$62,615,000
NOTICE OF ELECTION:	Published one newspaper July 28 and August 4, 2000; second newspaper July 31 and August 7, 2000
DATE OF ELECTION:	August 8, 2000
ELECTION RESULTS:	Yes...2,897; No...1,308
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Published The Bond Buyer; published local newspaper
NUMBER OF BIDS RECEIVED:	6